



## Notification of Consolidation/Split

### Announcement Summary

**Entity name**

HUDSON INVESTMENT GROUP LIMITED

**Applicable security for the reorganisation**

HGL	ORDINARY FULLY PAID
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**Announcement Type**

Update to previous announcement

**Date of this announcement**

Wednesday May 15, 2019

**Reason for the Update**

Amendment to the record date

**Additional Information**

If the Consolidation Resolution is passed and the conditions to its implementation are satisfied, then the Consolidation will be implemented and binding upon all Shareholders, regardless of how (or if) they vote on the resolution.

**Refer to below for full details of the announcement**

### Announcement Details

#### Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

HUDSON INVESTMENT GROUP LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

004683729

**1.3 \*ASX issuer code**

HGL

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Amendment to the record date



**1.4b \* Date of previous announcement(s) to this update**

Wednesday May 15, 2019

**1.5 \*Date of this announcement**

Wednesday May 15, 2019

**1.6 \*Securities affected by the reorganisation**

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Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Tuesday May 21, 2019	Actual	No
<b>Comments</b>			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Friday May 24, 2019

**3.2 Date of +security holder meeting**

Tuesday May 21, 2019

**3.3 Last day for trading in the pre-re-organised +securities**

Wednesday May 22, 2019

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Thursday May 23, 2019

**3.5 Record date**

Friday May 24, 2019



**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Monday May 27, 2019

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Friday May 31, 2019

**3.8 Trading starts on a normal T+2 basis**

Monday June 3, 2019

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday June 5, 2019

Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

*ASX +Security Code	*ASX +Security Description		
HGL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue before reorganisation	Number on issue after reorganisation	Estimate/Actual
Quoted	593,598,683	59,359,868	Estimated

Part 6 - Further information

**6.1 Further information relating to the reorganisation**

The aim of the share consolidation is to ensure that the number of shares on issue and trading price of the Company's shares is at a level broadly comparable to the Company's peer group of companies.



## 6.2 Additional information for inclusion in the Announcement Summary

If the Consolidation Resolution is passed and the conditions to its implementation are satisfied, then the Consolidation will be implemented and binding upon all Shareholders, regardless of how (or if) they vote on the resolution.

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